

Please Start Here

General Information	
Jurisdiction Name	Stockton
Reporting Calendar Year	2023
Contact Information	
First Name	Matt
Last Name	Diaz
Title	Advanced Planning Manager
Email	matt.diaz@stocktonca.gov
Phone	2099378598
Mailing Address	
Street Address	345 N. El Dorado
City	Stockton
Zipcode	95202

Optional: Click here to import last year's data. This is best used when the workbook is new and empty. You will be prompted to pick an old workbook to import from. Project and program data will be copied exactly how it was entered in last year's form and must be updated. If a project is no longer has any reportable activity, you may delete the project by selecting a cell in the row and typing ctrl + d.

[Click here to download APR Instructions](#)

Click here to add rows to a table. If you add too many rows, you may select a cell in the row you wish to remove and type ctrl + d.

ATTACHMENT B

Optional: This runs a macro which checks to ensure all required fields are filled out. The macro will create two files saved in the same directory this APR file is saved in. One file will be a copy of the APR with highlighted cells which require information. The other file will be list of the problematic cells, along with a description of the nature of the error.

Optional: Save before running. This copies data on Table A2, and creates another workbook with the table split across 4 tabs, each of which can fit onto a single page for easier printing. Running this macro will remove the comments on the column headers, which contain the instructions. Do not save the APR file after running in order to preserve comments once it is reopened.

Optional: This macro identifies dates entered that occurred outside of the reporting year. RHNA credit is only given for building permits issued during the reporting year.

Link to the online system: <https://apr.hcd.ca.gov/APR/login.do>

Submittal Instructions

Please save your file as Jurisdictionname2022 (no spaces). Example: the city of San Luis Obispo would save their file as SanLuisObispo2022

Housing Element Annual Progress Reports (APRs) forms and tables must be submitted to HCD and the Governor's Office of Planning and Research (OPR) on or before April 1 of each year for the prior calendar year; submit separate reports directly to both HCD and OPR pursuant to Government Code section 65400. There are two options for submitting APRs:

1. Online Annual Progress Reporting System - Please see the link to the online system to the left. This allows you to upload the completed APR form into directly into HCD's database limiting the risk of errors. If you would like to use the online system, email APR@hcd.ca.gov and HCD will send you the login information for your jurisdiction. *Please note: Using the online system only provides the information to HCD. The APR must still be submitted to OPR. Their email address is opr.apr@opr.ca.gov.*

2. Email - If you prefer to submit via email, you can complete the excel Annual Progress Report forms and submit to HCD at APR@hcd.ca.gov and to OPR at opr.apr@opr.ca.gov. Please send the Excel workbook, not a scanned or PDF copy of the tables.

Jurisdiction	Stockton	
Reporting Year	2023	(Jan. 1 - Dec. 31)
Housing Element Planning Period	5th Cycle	12/31/2015 - 12/31/2023

Building Permits Issued by Affordability Summary		
Income Level		Current Year
Very Low	Deed Restricted	0
	Non-Deed Restricted	69
Low	Deed Restricted	0
	Non-Deed Restricted	51
Moderate	Deed Restricted	0
	Non-Deed Restricted	490
Above Moderate		0
Total Units		610

Note: Units serving extremely low-income households are included in the very low-income permitted units totals

Units by Structure Type	Entitled	Permitted	Completed
Single-family Attached	0	0	0
Single-family Detached	0	488	0
2 to 4 units per structure	0	0	0
5+ units per structure	0	0	0
Accessory Dwelling Unit	0	49	0
Mobile/Manufactured Home	0	69	0
Total	0	606	0

Infill Housing Developments and Infill Units Permitted	# of Projects	Units
Indicated as Infill	0	0
Not Indicated as Infill	0	0

Housing Applications Summary	
Total Housing Applications Submitted:	20
Number of Proposed Units in All Applications Received:	3,528
Total Housing Units Approved:	652
Total Housing Units Disapproved:	0

Use of SB 35 Streamlining Provisions - Applications	
Number of SB 35 Streamlining Applications	0
Number of SB 35 Streamlining Applications Approved	0

Units Constructed - SB 35 Streamlining Permits			
Income	Rental	Ownership	Total
Very Low	0	0	0
Low	0	0	0
Moderate	0	0	0
Above Moderate	0	0	0
Total	0	0	0

Streamlining Provisions Used - Permitted Units	# of Projects	Units
SB 9 (2021) - Duplex in SF Zone	0	0
SB 9 (2021) - Residential Lot Split	0	0
AB 2011 (2022)	0	0
SB 6 (2022)	0	0
SB 35 (2017)	0	0

Ministerial and Discretionary Applications	# of Applications	Units
Ministerial	14	1369
Discretionary	6	2159

Density Bonus Applications and Units Permitted	
Number of Applications Submitted Requesting a Density Bonus	0
Number of Units in Applications Submitted Requesting a Density Bonus	0
Number of Projects Permitted with a Density Bonus	0
Number of Units in Projects Permitted with a Density Bonus	0

Housing Element Programs Implemented and Sites Rezoned	Count
Programs Implemented	34
Sites Rezoned to Accommodate the RHNA	0

ATTACHMENT B

Worksheet: Summary
 Reporting Year: 2022
 Reporting Period: 1/1/2022 - 12/31/2022

ANNUAL ELEMENT PROGRESS REPORT Housing Element Implementation

Note: "-" indicates an optional field
 Cells with asterisks are calculated fields

Table A2 Annual Building Activity Report Summary - New Construction, Existing Projects and Completed Units																																						
Project Identifier		Unit Types		Affordability by Household Income - Completed Certificates						Affordability by Household Income - Building Permits						Affordability by Household Income - Certificate of Occupancy						Bundling		Units		Funding with Financial Assistance		Funding without Financial Assistance or State Restrictions		Units of Affordability or State Restrictions		Development/Overlapped Units		Density Bonus				Notes
City/County	Project Name	Address	Project Status	Units	ADUs	ADU/Units	ADU/Units	ADU/Units	ADU/Units	ADU/Units	ADU/Units	ADU/Units	ADU/Units	ADU/Units	ADU/Units	ADU/Units	ADU/Units	ADU/Units	ADU/Units	ADU/Units	ADU/Units	ADU/Units	ADU/Units	ADU/Units	ADU/Units	ADU/Units	ADU/Units	ADU/Units	ADU/Units	ADU/Units	ADU/Units	ADU/Units	ADU/Units	ADU/Units	ADU/Units	ADU/Units		
101000000	Project Name	Address	Project Status	ADUs	ADU/Units	ADU/Units	ADU/Units	ADU/Units	ADU/Units	ADU/Units	ADU/Units	ADU/Units	ADU/Units	ADU/Units	ADU/Units	ADU/Units	ADU/Units	ADU/Units	ADU/Units	ADU/Units	ADU/Units	ADU/Units	ADU/Units	ADU/Units	ADU/Units	ADU/Units	ADU/Units	ADU/Units	ADU/Units	ADU/Units	ADU/Units	ADU/Units	ADU/Units	ADU/Units	ADU/Units	ADU/Units		

ATTACHMENT B

Reporting Period: 1/1/2020 - 12/31/2021
 Reporting Period: 1/1/2020 - 12/31/2021

ANNUAL ELEMENT PROGRESS REPORT Housing Element Implementation

Note: "*" indicates an optional field.
 Dots (".") are used to indicate optional fields.

Element ID	Element Title	Element Type	Priority	Start Date	End Date	Status	Progress %	Cost Estimate (\$)	Actual Cost (\$)	Notes
880001		Housing Element	1							
880002		Housing Element	1							
880003		Housing Element	1							
880004		Housing Element	1							
880005		Housing Element	1							
880006		Housing Element	1							
880007		Housing Element	1							
880008		Housing Element	1							
880009		Housing Element	1							
880010		Housing Element	1							
880011		Housing Element	1							
880012		Housing Element	1							
880013		Housing Element	1							
880014		Housing Element	1							
880015		Housing Element	1							
880016		Housing Element	1							
880017		Housing Element	1							
880018		Housing Element	1							
880019		Housing Element	1							
880020		Housing Element	1							
880021		Housing Element	1							
880022		Housing Element	1							
880023		Housing Element	1							
880024		Housing Element	1							
880025		Housing Element	1							
880026		Housing Element	1							
880027		Housing Element	1							
880028		Housing Element	1							
880029		Housing Element	1							
880030		Housing Element	1							
880031		Housing Element	1							
880032		Housing Element	1							
880033		Housing Element	1							
880034		Housing Element	1							
880035		Housing Element	1							
880036		Housing Element	1							
880037		Housing Element	1							
880038		Housing Element	1							
880039		Housing Element	1							
880040		Housing Element	1							
880041		Housing Element	1							
880042		Housing Element	1							
880043		Housing Element	1							
880044		Housing Element	1							
880045		Housing Element	1							
880046		Housing Element	1							
880047		Housing Element	1							
880048		Housing Element	1							
880049		Housing Element	1							
880050		Housing Element	1							
880051		Housing Element	1							
880052		Housing Element	1							
880053		Housing Element	1							
880054		Housing Element	1							
880055		Housing Element	1							
880056		Housing Element	1							
880057		Housing Element	1							
880058		Housing Element	1							
880059		Housing Element	1							
880060		Housing Element	1							
880061		Housing Element	1							
880062		Housing Element	1							
880063		Housing Element	1							
880064		Housing Element	1							
880065		Housing Element	1							
880066		Housing Element	1							
880067		Housing Element	1							
880068		Housing Element	1							
880069		Housing Element	1							
880070		Housing Element	1							
880071		Housing Element	1							
880072		Housing Element	1							
880073		Housing Element	1							
880074		Housing Element	1							
880075		Housing Element	1							
880076		Housing Element	1							
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880079		Housing Element	1							
880080		Housing Element	1							
880081		Housing Element	1							
880082		Housing Element	1							
880083		Housing Element	1							
880084		Housing Element	1							
880085		Housing Element	1							
880086		Housing Element	1							
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880089		Housing Element	1							
880090		Housing Element	1							
880091		Housing Element	1							
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880093		Housing Element	1							
880094		Housing Element	1							
880095		Housing Element	1							
880096		Housing Element	1							
880097		Housing Element	1							
880098		Housing Element	1							
880099		Housing Element	1							
880100		Housing Element	1							

Jurisdiction	Stockton	
Reporting Year	2023	(Jan. 1 - Dec. 31)
Planning Period	5th Cycle	12/31/2015 - 12/31/2023

**ANNUAL ELEMENT PROGRESS REPORT
Housing Element Implementation**

This table is auto-populated once you enter your jurisdiction name and current year data. Past year information comes from previous APRs.
Please contact HCD if your data is different than the material supplied here

Table B Regional Housing Needs Allocation Progress Permitted Units Issued by Affordability														
Income Level	RHNA Allocation by Income Level	2										3	4	
		2015	2016	2017	2018	2019	2020	2021	2022	2023	Total Units to Date (all years)	Total Remaining RHNA by Income Level		
Very Low	Deed Restricted	3,157	-	-	164	-	118	36	86	-	-	-	473	2,684
	Non-Deed Restricted		-	-	-	-	-	-	-	-	-	69		
Low	Deed Restricted	2,004	-	-	-	-	-	27	75	-	-	-	308	1,696
	Non-Deed Restricted		-	-	-	4	4	-	27	120	51	-		
Moderate	Deed Restricted	2,103	-	-	-	-	-	-	-	-	-	-	604	1,499
	Non-Deed Restricted		-	-	47	80	457	14	6	-	-	-		
Above Moderate		4,560	-	-	175	243	-	392	694	485	490	2,479	2,081	
Total RHNA		11,824												
Total Units			-	-	386	327	579	469	888	605	610	3,864	7,960	
Progress toward extremely low-income housing need, as determined pursuant to Government Code 65583(a)(1).														
Income Level	Extremely low-income Need	5										6	7	
		2015	2016	2017	2018	2019	2020	2021	2022	2023	Total Units to Date	Total Units Remaining		
Extremely Low-Income Units*		1,579	-	-	-	-	-	-	13	-	-	-	13	1,566

*Extremely low-income housing need determined pursuant to Government Code 65583(a)(1). Value in Section 5 is default value, assumed to be half of the very low-income RHNA. May be overwritten.

Please Note: Table B does not currently contain data from Table F or Table F2 for prior years. You may login to the APR system to see Table B that contains this data.

Note: units serving extremely low-income households are included in the very low-income RHNA progress and must be reported as very low-income units in section 7 of Table A2. They must also be reported in the extremely low-income category (section 13) in Table A2 to be counted as progress toward meeting the extremely low-income housing need determined pursuant to Government Code 65583(a)(1).

Please note: For the last year of the 5th cycle, Table B will only include units that were permitted during the portion of the year that was in the 5th cycle. For the first year of the 6th cycle, Table B will only include units that were permitted since the start of the planning period. Projection Period units are in a separate column.

Please note: The APR form can only display data for one planning period. To view progress for a different planning period, you may login to HCD's online APR system, or contact HCD staff at apr@hcd.ca.gov.

ANNUAL ELEMENT PROGRESS REPORT

Housing Element Implementation

Jurisdiction	Stockton		
Reporting Year	2023	(Jan. 1 - Dec. 31)	
Table D			
Program Implementation Status pursuant to GC Section 65583			
Housing Programs Progress Report			
Describe progress of all programs including local efforts to remove governmental constraints to the maintenance, improvement, and development of housing as identified in the housing element.			
1	2	3	4
Name of Program	Objective	Timeframe in H.E	Status of Program Implementation
HE-1 (1): Adequate Sites Monitoring: The City shall biennially update its vacant land inventory, including an updated inventory of potential infill sites (smaller vacant and underutilized parcels). The City shall make the updated inventory available to the public and development community via the City's website.	N/A	Biennially	The City maintains www.advantagestockton.com to enable property inventory and public searches. This tool enables the public and development community to view vacant and underutilized parcels. Economic Development and Community Development staff will update the database of vacant/underutilized parcels in 2023.

<p>HE-1 (2): No Net Loss Zoning: For any downzoning or project approval for fewer housing units and/or at lower densities than assumed in the Housing Element, the City shall make findings that there is still adequate capacity to meet the remaining housing need, consistent with “no-net-loss” zoning law (AB 2069).</p>	<p>N/A</p>	<p>Ongoing</p>	<p>Rezoning applications are reviewed and No Net Loss findings made when appropriate, as required by Government Code 65683.</p>
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<p>HE-1 (3): Settlement Agreement Implementation: The City shall develop a comprehensive housing strategy to meet the housing targets identified in the Settlement Agreement. The comprehensive strategy shall include measures to enable development of 4,400 residential units in the Greater Downtown Area by 2035. Potential strategies could include adopting less restrictive zoning in the Downtown and Greater Downtown, or expanding the Commercial Downtown (CD) zoning district to allow greater densities in the Greater Downtown.</p>	<p>4,400 residential units in the Greater Downtown Area by 2035</p>	<p>Ongoing</p>	<p>The City continues to implement its comprehensive strategy to meet housing development targets. Notably:</p> <ul style="list-style-type: none"> * The City has successfully applied for three state grants (Homekey) to build 124 units of housing targeting homeless individuals, youth, and families. * The City is drawing down additional state and federal funds to fund (via 55 yr. deferred loans) three additional housing developments that have broken ground and are now in development, providing an additional 184 units in partnerships with the local Housing Authority and community developers. Three additional projects are in advanced planning stages, potentially adding an additional 120+ affordable units to the housing mix in the near future. <p>The City is actively working to develop additional housing to meet development targets and is in the process of updating the Housing Element of the General Plan and developing a comprehensive Housing Action Plan that will include a tool kit for developers to more easily understand City processes and streamline pre-development activities. Through these strategies the City is also implementing various zoning remedies, fostering the development of ADUs, and targeting neighborhood revitalization in three underserved communities of Stockton. Finally, the City continues to identify and pursue available state and federal grant funds for housing development and is actively seeking development partners for additional projects.</p>
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<p>HE-2 (4):Public Facilities Repair and Replacement: Through implementation of the Consolidated Plan, and upon funding availability, the City shall continue to identify and target low-income neighborhoods for the expansion of existing facilities/infrastructure, replacement of deteriorating facilities, and construction of new facilities/infrastructure to increase quality of life for Stockton residents.</p>	<p>10 public facility/ infrastructure projects</p>	<p>Annually</p>	<p>Since FY 2015-16, the City has funded more than 30 public facility projects with CDBG funds, including one during calendar year 2022. The project funded was for the rehab of Women's Center - Youth & Family Services facilities that serve domestic violence victims and homeless youth. The City also continues funding the Downtown Infrastructure Infill Incentive Program.</p>
<p>HE-3 (5): Study Fee Deferral Program for Affordable Housing: The City shall develop a program for consideration of adoption by the City Council to defer fees for affordable housing until certificate of occupancy.</p>	<p>N/A</p>	<p>2021</p>	<p>The Affordable Housing Nexus and Linkage Fee report was prepared in 2020-2021. In addition, a RFP was issued in 2021 for preparation of a Housing Action Plan utilizing LEAP funds, with work beginning in 2022 and continuing during 2023.</p>

<p>HE-3 (6): Coordination with the Housing Authority of San Joaquin County: The City shall continue to work closely with the Housing Authority of San Joaquin County in providing assisted housing through the Housing Voucher Program (Section 8), and in providing housing and supportive services to special needs households and individuals.</p>	<p>5,000 households countywide</p>	<p>Ongoing.</p>	<p>The City is actively partnering with the Housing Authority County of San Joaquin (HACSJ) to ensure local access to housing choice vouchers and other housing support services are available for vulnerable individuals and their families. HACSJ recently began leasing at Victory Gardens, an affordable supportive housing development for homeless veterans.</p> <p>The City has earmarked nearly 50% of upcoming HHAP round 3 and round 4 allocations for homeless housing programs, including innovative approaches to housing individuals with HC vouchers. PLHA funds are primarily dedicated to affordable housing development and Year 3 funds were recently approved.</p> <p>Finally, the City has instituted an HMIS participation requirement into its contracting agreements so all partners will have a better understanding of the need to develop and strengthen the exit pipeline to permanent housing.</p>
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<p>HE-3 (7): State and Federal Funding: The City shall continue to apply annually for Federal entitlement funds under the CDBG, HOME and ESG Programs, and shall pursue additional State and Federal funding that becomes available during the planning period. The City shall support housing organizations and affordable housing developers by assisting in applications for funding, drafting letters of support and resolutions, and identifying potential sites for affordable housing.</p>	<p>200 extremely low-, 400 very low-, 450 low-income units</p>	<p>Ongoing.</p>	<p>Funding sources are evaluated annually. HOME funds are allocated as gap financing for affordable housing developers through an annual competitive application process. CDBG funds are used for the Single-Family Repair Loan Program, the Single Family Emergency Repair Program, and to support housing organizations, such as San Joaquin Fair Housing. ESG funds are allocated to local emergency shelters homeless services, and for rapid re-housing and rental assistance services. During 2022, the City continued administering State and Federal funding, including REAP, Homekey, PLHA, and HHAP. This included the successful pursuit of Homekey 2.0 funding in partnership with Visionary Home Builders.</p>
<p>HE-3 (8): Continue to Operate Down Payment Assistance Program: The City shall continue to administer its Down Payment Assistance Program for low-income first-time homebuyers using a variety of funding sources including CDBG and HOME funds.</p>	<p>75 low-income households</p>	<p>Ongoing.</p>	<p>The Down Payment Assistance Program is undergoing an evaluation to increase participation among low-income first-time homebuyers. This evaluation is anticipated to be completed during 2023. The City is also exploring the pursuit of other funding sources to enhance the program and further increase participation.</p>

HE-3 (9): Priority Sewer and Water Service for Affordable Housing: The City shall adopt policies and procedures to provide priority sewer and water service for developments that include lower income housing units, consistent with State law (Government Code Section 65589.7).	N/A	2021	Ongoing and will be further explored in 2023 as part of the updated vacant and underutilized sites for potential development list. The City will also be undertaking a Downtown infrastructure analysis during 2023 as part of an EPA grant. The analysis will highlight some of the sewer and water capacity constraints for Downtown housing development, including those serving lower income housing units.
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<p>HE-3 (10): Inclusionary Housing Evaluation: The City shall conduct a study to investigate the feasibility of an Inclusionary Housing Program. The study shall include an analysis of the potential options and requirements, such as the appropriate percentage of affordable units, income eligibility criteria, methods by which developers could meet the requirements, appropriate resale restrictions on ownership units, and time frame for affordability of units. Based on the findings of the study, the City Council shall consider adoption of an inclusionary housing program, as appropriate.</p>	N/A	2021	Consultants were hired in 2020, and completed the study in 2021.
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<p>HE-4 (11): Infill Strategy: The City shall develop a strategy to facilitate the development of infill projects in the Downtown and Greater Downtown Areas. The Infill Strategy shall identify actions and incentives to promote infill development. These strategies and incentives could include allowing less restrictive height limits, setbacks, and parking requirements; planning infrastructure improvements; and streamlining the permitting process.</p>	<p>N/A</p>	<p>2022</p>	<p>Infill strategy is continuing to be developed. The Downtown Infrastructure Infill Incentive Program provides financial incentives to eligible parties in developing new market-rate residential, commercial, or mixed-use projects in Downtown Stockton.</p> <p>During 2022, the City was successful in the pursuit of \$5.25 million through the Department of Toxic Substances Control's (DTSC) Equitable Community Revitalization Grant (ECRG) for the remediation of the Downtown waterfront site known as "South Pointe." This site is a key infill site within the Downtown and will be transformative for the community.</p>
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<p>HE-4 (12): Infill Site Assembly: The City shall actively work with local property owners and developers to assist in the consolidation and assembly of small infill parcels for residential projects, particularly as it related to parcels listed in the sites inventory and parcels with multiple owners. The City shall process lot mergers ministerially, and shall offer incentives, such as expedited processing, in addition to the incentives already offered to infill development.</p>	N/A	Ongoing	Ongoing. In 2023, the City plans to release a Request for Information/Qualifications for small infill parcels that are City-owned, declared surplus, and which have gone through the Surplus Land Act (SLA) noticing requirements without any responses.
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<p>HE-4 (13): Development Outside Infill Areas: The City shall submit for City Council adoption amendments to the General Plan to ensure that development outside City limits as of the effective date of the Settlement Agreement does not occur in a manner that is out of balance with infill development (i.e., development within existing city limits). These proposed amendments shall include measures limiting the granting of entitlements for projects (i.e., specific plan, master plan, or other projects of significance) outside the City limits until firm, effective milestones that will assure that specified levels of infill development, jobs-housing balance goals, and greenhouse gas (GHG) and vehicle miles traveled (VMT)</p>	<p>N/A</p>	<p>2018/2019</p>	<p>The City’s adopted 2040 General Plan includes goals and actions on greenhouse gas (GHG) and vehicle miles traveled (VMT) reduction. These goals stem from the City’s Climate Action Plan (CAP) and will continued to be implemented through entitlement and capital improvement plan (CIP) projects review. Applicable General Plan Action Items include: Action LU-6.1F: Evaluate and implement adjustments to the Public Facilities Fee (PFF) structure to encourage development in areas where infrastructure is already present and ensure that non-infill development pays its fair share of anticipated citywide capital facilities and operational costs. Action LU-6.2A: Develop and implement an infill incentive program that encourages infill development through expedited permitting, changes in fee structures, prioritizing infrastructure improvements in infill areas, property owner and/or landlord incentives to maintain property and reduce blight, and/or other strategies. As part of this program, the City defines and prioritizes categories of infill types based on land use and residential density or nonresidential intensity. Action LU-6.2B: Ensure prioritization of development and redevelopment of vacant, underutilized, and blighted infill areas be considered through strategies such as zoning changes and strategies to avoid gentrification. Action LU-6.5A: Require preparation of a fiscal impact analysis for large development projects and annexations to ensure a full accounting of infrastructure and public service costs and require fiscal mitigations when necessary.</p>
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HE-5 (14): Development Code Amendment for Compliance with State law: The City shall amend the Development Code to allow care homes for six persons or fewer in the RE zone to fully comply with State law, which requires State licensed group homes for six or fewer to be treated as a single family home.	N/A	2018/2019	This program was completed.
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<p>HE-5 (15): Review Development Code Standards for Possible Revision: Following the Comprehensive General Plan Update, the City shall review and evaluate the Development Code for consistency and shall explore ways to maximize housing opportunities on small lots. Possible changes to the Development Code might include:</p> <ul style="list-style-type: none"> * Reducing the minimum lot area required for a PUD or the possibility of creating an alternative zoning designation for smaller lot developments of less than 2 acres. The purpose of this alternative zoning designation would be to allow different development standards to permit higher densities in infill areas. * Reviewing site development standards to 	<p>N/A</p>	<p>2018/2019</p>	<p>Since adoption of the 2040 General Plan, the City has amended the Development Code in two phases to: remove AUP requirements for high multi-family residential development City-wide, allow ADUs & JADUs with flexible development standards, reduced or eliminated parking for housing developments (TOD, affordable housing, senior housing, small lots, etc.), maximized local Density Bonuses to allow 100% bonuses, and increased allowable densities. The City completed a third phase of amendments related to Zoning Map and General Plan inconsistencies in 2022.</p>
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<p>HE-5 (16): Monitor Article 34 Authorization: The City shall request voter approval on a future ballot for its Article 34 Authorization, which expires in 2020. Thereafter, the City shall annually monitor the number of remaining units allowed under its Article 34 authorization and schedule a new election when needed to limit the lack of authorization as a constraint to the development of affordable housing.</p>	N/A	2018	<p>Measure K, which required a simple majority, passed with 74.86% of the electorate participating in the November 6, 2018 election, voting to approve. The election results were ratified by the Stockton City Council at the regularly scheduled meeting on December 18, 2018. The City continues to monitor the number of units authorized remaining, and will schedule a new election when needed.</p>
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<p>HE-5 (17): Fiscally-Positive Impact Fees: The City shall develop and adopt impact fees on new development or other ongoing funding mechanisms (e.g., community facilities districts) in accordance with State law to ensure that all development outside the existing City limits as of the effective date of the Settlement Agreement (i.e., non-infill areas) is fiscally-positive to the City. Specific details of the fee structure shall be determined as part of the comprehensive strategy for implementing the Settlement Agreement. As part of this process, the City shall consider the impacts on the cost, supply, and affordability of housing and</p>	<p>N/A</p>	<p>2018</p>	<p>Approved in 2018, the Greater Downtown Stockton Residential Development Public Facilities Fees (PFFs) Exemption Program provides a waiver for certain PFFs for all new residential development within the Greater Downtown Stockton area. The City-Wide Affordable Housing Development Public Facilities Fees Exemption Program provides an exemption for certain PFFs for new affordable housing developments located within city limits. For other developments that do not qualify under these two programs, the City's Stockton Economic Stimulus Plan (SESP) provides a fee reduction for single-family and multi-family residential projects and a 50% fee reduction for commercial and industrial projects within city limits. The SESP Program will expire when the City completes the Master Infrastructure Plans and PFF Nexus Study and the new fees are in effect. The PFF Nexus Study continued during 2022.</p>
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<p>HE-6 (18): Preserve At-Risk Units: The City shall continue to work with owners of "at risk" projects to discuss the timing of a possible sale and potential sales price. The City shall ensure owners have met the tenant noticing requirements as set forth in California Government Code Sections 65863.10 and 65863.11. The City shall contact non-profit housing providers that work in the Stockton area to see if any are interested in acquiring and rehabilitating "at-risk" projects. Assuming there is interest, the City shall provide technical assistance as needed and funding as available to these housing providers.</p>	<p>552 at-risk units</p>	<p>Upon receipt of notice of intent to convert</p>	<p>During 2022, the City began the process of outsourcing affordable housing monitoring to ensure a full comprehensive review. Staff will continue to be engaged with non-profit housing providers to gauge their interest in acquiring and rehabilitating "at-risk" projects. The City anticipates exploring State funding opportunities during 2023 to assist with this effort.</p>
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HE-6 (19): Housing Rehabilitation Programs: The City shall continue to administer its owner-occupied loan program and emergency repair program using a variety of funding sources including CDBG and HOME funds.	150 lower-income units	Ongoing	The City continues to administer its owner-occupied loan program and emergency repair program, including the Single-Family Repair Loan Program and the Single-Family Emergency Repair Program. During 2022, the City began and completed one (1) Emergency Repair project and began work on two (2) Single-Family Rehabilitation projects
HE-6 (20): Code Enforcement Program: The City shall continue to inspect housing units in targeted areas to check for building code violations. In situations where properties cannot be rehabilitated, the City will continue to enforce the removal and replacement of substandard units.	2,000 units annually	Ongoing	The City's Code Enforcement goals are on track, with an updated Residential Rental Inspection Map for 2022-2026 available on the website.
HE-6 (21): Neighborhood Stabilization Program Funds: The City shall use the remaining Neighborhood Stabilization Program funds to rehabilitate foreclosed properties.	80 lower-income units	2016	NSP funds were used to purchase and rehabilitate foreclosed properties. Funds have also been used to acquire and/or rehabilitate six apartment complexes.

<p>HE-7 (22): Point-in-Time Homeless Count: The City shall continue to participate in the countywide Point-in-Time homeless count to determine the number and characteristics of both sheltered and unsheltered homeless in San Joaquin County.</p>	<p>N/A</p>	<p>Biennially in the month of January</p>	<p>The 2021 PIT count was deferred due to COVID restrictions. In January of 2022, the City of Stockton joined with partners through the regional Continuum of Care (CoC) to complete the biennial count of unsheltered homeless individuals. Over 300 community volunteers turned out on the day of the count to support this effort and findings were uploaded through the local HMIS system in April and certified by HUD in December 2022.</p> <p>The City of Stockton supports the activities of the CoC and actively participates in PIT planning, data review, and analysis. PIT data are critical drivers of the planning and investments made by the City to address homelessness.</p> <p>For the upcoming unsheltered PIT count (January 2024), the City is prepared to match investments made by regional partners to support robust data collection and analysis and serves on the PIT planning committee of the CoC.</p>
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<p>HE-7 (23): Continue to Support Organizations Assisting Homeless Persons: The City shall annually apply for and continue to pursue State and Federal funds available to the City, private donations, and volunteer assistance to support homeless shelters. The City shall continue to provide financial assistance from its Emergency Solutions Grant (ESG) funding to homeless service providers and continue to support additional development of shelter facilities as requested by shelter providers. In addition, the City shall review the need for additional shelter facilities and services when it updates its Consolidated Plan.</p>	<p>Assist up to 4,000 unduplicated homeless persons; 1,000 households with one-time rental assistance.</p>	<p>Apply for funding annually</p>	<p>Over the past two-years, nearly 5,000 households have been supported with one-time rental assistance, potentially averting hundreds of COVID- related evictions. Homeless prevention continues to be a critical investment strategy and more resources will be directed to prevention and diversion efforts in the coming years from applicable state and federal funding streams.</p> <p>In the upcoming period, City ESG funding allocations will more narrowly target homeless prevention and sheltering, as additional state funds have been procured for street outreach and engagement activities. All contracted community partners are required to obtain HMIS licenses and enter client and activity data as part of the City's monitoring program.</p> <p>Finally, the City is actively working to expand its homeless shelter capacity. The City has declared a homeless shelter crisis and is actively working to develop an additional 300+ shelter beds through one-time federal and state resources in conjunction with our regional partners.</p>
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<p>HE-7 (24): Reasonable Accommodation Public Outreach: The City shall prepare public information brochures and website information on reasonable accommodations for disabled persons, and translate the materials to provide information to residents with language barriers, The City shall make this information available at the public counter and distribute the materials to community groups and organizations that represent persons with disabilities.</p>	<p>N/A</p>	<p>Prepare and distribute material in 2018</p>	<p>All City funded affordable housing projects and supportive service programs must affirmatively further fair housing through the marketing of the projects/programs to those least likely to apply. Marketing materials are forwarded to agencies that target individuals with disabilities, homeless persons and low-income households of various ethnicities. The City makes Fair Housing Fact Sheets available at the public counter in 6 languages spoken by the local populace.</p>
<p>HE-7 (25): Continue to Assist the Disabled in Community Development Block Grant Project Areas: The City shall continue to include special provisions for housing the disabled in CDBG project areas, including mobility grants for homes (e.g., Emergency Repair Program) and handicapped accessibility features.</p>	<p>120 individuals</p>	<p>Annual contingent on CDBG funding</p>	<p>The City continues operating the Emergency Repair Program, providing low interest loans to low-income households in need of emergency home repairs, including those related to mobility. In 2022, the City began and completed one (1) such activity. In addition, the City funded the Community Center for the Blind and Visually Impaired (CCBVI) in FY 2021-2022 utilizing CDBG funding.</p>

<p>HE-7 (26): Assist Farm Workers: The City shall continue to provide ongoing assistance to farm laborers by working with the San Joaquin Housing Authority, San Joaquin County, agricultural employers, farm labor housing advocates, and the development community to develop affordable, decent housing for farm workers.</p>	<p>N/A</p>	<p>Meet biennially to explore opportunities for farmworker housing</p>	<p>Ongoing.</p>
<p>HE-7 (27): Housing for Persons with Developmental Disabilities: The City shall work with the Valley Mountain Regional Center to implement an outreach program that informs families within the city on housing and services available for persons with developmental disabilities. The program could include the development of an informational brochure, posting information on the City's website, and/or conducting workshops.</p>	<p>N/A</p>	<p>Ongoing</p>	<p>The City of Stockton is pleased to report the launch of the Housing Disability Advocacy Program (HDAP) through the County of San Joaquin and the Housing Authority. HDAP works with City-funded homeless service partners to identify homeless individuals with physical and/or developmental disabilities. Referrals are made to a County eligibility worker who will conduct a comprehensive interview and help develop an application. HDAP recipients are provided with a "Mainstream Voucher" through HACSJ and provided interim shelter assistance (motel voucher), housing navigation, case management, and additional rental assistance.</p>

HE-8 (28): Analysis of Impediments to Fair Housing: The City shall review and update its Analysis of Impediments to Fair Housing Report every five years.	N/A	2020	The City updated its Analysis of Impediments to Fair Housing Report in early 2020, presenting it to the City Council on April 28, 2020.
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<p>HE-8 (29): Fair Housing Referrals and Brochures: The City shall continue to provide funds from its CDBG Program to San Joaquin County Fair Housing to provide fair housing counseling and education and outreach efforts to city residents. In addition to providing contact information for San Joaquin Fair Housing on the City's website (under the Housing Division), the City shall continue to make referrals to Fair Housing as issues/cases come to the City's attention. The City shall also work with Fair Housing to periodically review and update fair housing brochures that are provided to the public and posted to the City's website. The City shall distribute fair housing information at City offices, the library,</p>	N/A	Ongoing	<p>The City continues to provide CDBG funding to San Joaquin County Fair Housing. Coordination with Fair Housing is ongoing, with resources and contact information located on the City's website under the Housing Division. The City makes Fair Housing Fact Sheets available at the public counter in 6 languages spoken by the local populace.</p>
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<p>HE-9 (30): Property Assessed Clean Energy (PACE) Program: The City shall continue to provide programs for property owners to finance the purchase and installation of infrastructure improvements to their properties with no up-front costs for: renewable energy, energy and water efficiency improvements, water conservation upgrades, and/or electric vehicle charging.</p>	<p>N/A</p>	<p>Ongoing</p>	<p>Ongoing. The City continues advocating for weatherization improvements through the implementation of a Transformative Climate Communities (TCC) funded program, Stockton Rising.</p>
<p>HE-9 (31): Green-Up Stockton: The City shall continue to encourage voluntary energy assessments for existing housing units built prior to November 1, 2002. The City shall continue to work with community services agencies and PG&E and other funding sources to identify funding and incentivize residential energy efficiency projects.</p>	<p>N/A</p>	<p>Ongoing</p>	<p>Ongoing. The City continues advocating for weatherization improvements through the implementation of a Transformative Climate Communities (TCC) funded program, Stockton Rising. This includes the installation of energy and water-efficient devices at qualifying households with the project area.</p>

<p>HE-9 (32): Weatherization Activities: The City shall advertise local weatherization programs by posting information on the City website and distributing fliers and brochures, and shall refer elderly homeowners, low-income households within certain income limits, and the general public, to agencies offering weatherization programs.</p>	N/A	Ongoing	The City continues to use HUD funds for the owner-occupied Single-Family Repair Loan Program and the Single-Family Emergency Repair Program, which includes weatherization activities. The programs are advertised on the City website.
<p>A&I (33): Annual Housing Element Implementation Reporting: The City shall review and report annually on the implementation of Housing Element programs for the prior calendar year, and present the annual report to the City Council at a public hearing before submitting the annual report to the Department of Housing and Community Development (HCD) and the Office of Planning and Research (OPR).</p>	N/A	Annually	The City is scheduled to present the Annual Housing Element report to the City Council at a public hearing.

ANNUAL ELEMENT PROGRESS REPORT Housing Element Implementation

Note: "+" indicates an optional field

Cells in grey contain auto-calculation formulas

Jurisdiction	Stockton	
Reporting Period	2023	(Jan. 1 - Dec. 31)
Planning Period	5th Cycle	12/31/2015 - 12/31/2023

Table F

Units Rehabilitated, Preserved and Acquired for Alternative Adequate Sites pursuant to Government Code section 65583.1(c)

Please note this table is optional: The jurisdiction can use this table to report units that have been substantially rehabilitated, converted from non-affordable to affordable by acquisition, and preserved, including mobilehome park preservation, consistent with the standards set forth in Government Code section 65583.1, subdivision (c). Please note, motel, hotel, hostel rooms or other structures that are converted from non-residential to residential units pursuant to Government Code section 65583.1(c)(1)(D) are considered net-new housing units and must be reported in Table A2 and not reported in Table F.

Activity Type	Units that Do Not Count Towards RHNA ⁺ Listed for Informational Purposes Only				Units that Count Towards RHNA ⁺ Note - Because the statutory requirements severely limit what can be counted, please contact HCD at apr@hcd.ca.gov and we will unlock the form which enable you to populate these fields.				The description should adequately document how each unit complies with subsection (c) of Government Code Section 65583.1 ⁺ . For detailed reporting requirements, see the checklist here: https://www.hcd.ca.gov/community-development/docs/adequate-sites-checklist.pdf
	Extremely Low-Income ⁺	Very Low-Income ⁺	Low-Income ⁺	TOTAL UNITS ⁺	Extremely Low-Income ⁺	Very Low-Income ⁺	Low-Income ⁺	TOTAL UNITS ⁺	
Rehabilitation Activity									
Preservation of Units At-Risk									
Acquisition of Units									
Mobilehome Park Preservation									
Total Units by Income									