

Funding Sources

<u>State- California Housing and Community Development</u> (HCD)

<u>Federal – Housing and Urban Development (HUD)</u>

Stockton is designated as an Entitlement City by HUD based on population data provided by the US Census Bureau. The formula for allocation uses several objectives including community needs, extent of poverty, population, housing overcrowding, age of housing, and population growth lag in relationship to other metro areas.

As a HUD Entitlement Community, the City of Stockton receives annual allocations of:

- Community Development Block Grant (CDBG)
- Emergency Solutions Grant (ESG)
- HOME Investment Partnerships Program (HOME)





City Specific Plans Required

To receive funding from both HUD and HCD, the City must set housing and development goals with specific plans to support achievement

Consolidated Plan (Con Plan)	Annual Action Plan (AAP)	Consolidated Annual Performance Evaluation Report (CAPER)
 Describes & Prioritizes Community Needs. Identifies and outlines resources to meet Community Needs. Provides the City a "Strategic" plan for HUD grant funding. 	 Serves as the City's application for HUD's formula block grant programs. Allocates fiscal year funds for specific projects to address Needs identified in the Con Plan. Submitted annually to HUD by May 15. 	 Reports to the public and HUD/Congress of the accomplishments of activities identified in the AAP. Helps measure 5-year Con Plan performance.

Funding Types

			Uses	
ННАР	Homeless Housing Asst. Prevention	State	Flexible Funding to Combat Homelessness	
PLHA	Permanent Local Housing Allocation	State	Assist Unmet Housing	
PIP	Prohousing Incentive Pilot Program	State	Additional Affordable Housing	
Homekey	Rapid housing for risk of homelessness	State	Motel Conversions/Apt Rehab	
ESG	Emergency Solution Grant Program	State	Homelessness/Shelters	
CDBG	Community Development Block Grants	Federal	Benefit Low/Mod, Eliminate Blight, Comm. Devel w/ Safety Urgency	
HOME	HOME Investment Partnership Grant Program	Federal	Affordable Low-Income Housing	
HOME-ARP	HOME –American Rescue Act (ARP)	Federal	Same as Above	
NSP	Neighborhood Stabilization Program	Federal	Avoid abandonments/ foreclosures	
LMIHF	Low-Mod Income Housing Funds	City	Low / Mod Housing	





Funding and Timeliness

HOME Ir	vestment Pa	rtnership Grant			
Program		Entitlement	CHDO		Affordable Housing
Year	Exp Deadline	(EN)	(CR)	Program Income (PI)	Allocations
2024	9/30/2033	1,044,920.61	208,984.12	2,232.20	1,256,136.93
2023	9/30/2032	1,320,530.25	264,106.05	252,530.98	1,837,167.28
2022	9/30/2030	1,369,827.00	273,965.40	730,791.35	2,374,583.75
2021	9/30/2029	1,320,396.75	264,079.35	534,508.51	2,118,984.61
2020	9/30/2028	1,434,427.20	-		1,434,427.20
2019	9/30/2027	1,223,155.72	442.83		1,223,598.55
2018	9/30/2026	1,367,720.19	-		1,367,720.19
2017	9/30/2025	837,447.85	-		837,447.85
		9,918,425.57	1,011,577.75	1,520,063.04	12,450,066.36
				Allocations	12,450,066.36
				Total Obligated	11,712,997.37
				Available to Obligate	737,068.99

What has Stockton funded with these resources?

- Affordable Housing: Single Family Rehab Program, Town Center Studios Apartments, Sonora Square Apartments, Grand View Village Apartments, Villa d' Flore, Notice of Funding Availability for all remaining funding
- Public Services: Awarded to nine local non-profits working on Fair Housing, Youth and Transition Aged Youth Services, Literacy and Papermaking Workshops, Food Assistance Programs, Hygiene Services for the Homeless
- **Economic Development:** Business façades, equipment purchases, entrepreneurship support

















NOFA - Notice of Funds Available

Process:

- Develop scope, including Funding regulations and Scoring Criteria
- Issue NOFA 30 days, include Q/A period
- Proposals Received
- Proposals Reviewed for Requirements
- Proposals that Pass Requirements are Forwarded to Panel for Review/Scoring
- Proponents are Notified of Recommendation/Denial of Award
- Recommendation made by EDD to Council for Awardees and Allocation Amount Approval
- Agreements are entered with recipients for funding



Housing Funding Allocation

Following the NOFA Process agreements for funding are rarely entered immediately... WHY?

- Most developers accumulate pieces of their funding from multiple sources over multiple years.
- Sources of funding- City, County, State, and Federal have annual allocations; when added together over multiple allocations, form the funding plan at a high enough percentage of completion that the project is competitive for tax credits and/or final funding.
- Not until the funding plan is complete does the City issue loan or grant documents for execution and legal obligation/commitment.
- Meanwhile, the City notifies CA Housing and Community Development (HCD) or HUD of the funding obligations to the projects and either enters agreements with the state immediately or waits for the project to be fully funded and ready for construction depending on the requirements of the funding source.





Housing Grant/Loan Funding Relationships

HUD (Federal) / HCD (State)

Funds are
contracted by
the HUD or
HCD to the City
and requires
ongoing
reporting

CITY

City in turn
grants or loans
funds to
Developer and
remains
responsible to
HUD /HCD for
reporting and
timeliness

Developer

Developer is responsible for spending funding per timeliness requirements, ongoing reporting and any covenants

2020-2025 Consolidated Plan

GOALS:

- Housing and Services for the Homeless
- Affordable Housing
- Support Economic Development
- Public Services



YOUR VOICE. OUR FUTURE. 2025-2029

Help Guide Stockton for the Next Five Years.





Related Documents

Federal requirements:

- An Assessment of Fair Housing (AFH) identifies fair housing issues, priorities, goals, and actions to remedy issues. California requirements: include this AFH as part of its Housing Element process
- Citizen Participation Plan Update
- Language Access Plan LEP
- Section 3 Plan

March 26





Related Documents

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Timeline/Next Steps*

- Con Plan Kickoff: Sept 2024
- Survey Open: October 22, 2024 January 17, 2025
- Community Meetings: November & December 2024
- Focus Groups: November and December 2024
- CDC CDBG/ESG Application Scoring: February 19, 2025
- Draft Consolidated Plan for Public Comment: March 2025
- Community Meetings on Survey Results and Funding Recommendations: March 2025
- City Council Meeting on Draft Consolidated Plan: April 2025
- Final Consolidated Plan Submitted to HUD: May 2025



^{*} Timeline subject to change – per HUD

2025 - 2029

Priorities

Goals

- Increase and Preserve Affordable Housing Opportunities: Preserve, improve, and expand the supply of decent affordable housing
- Reduce Homelessness: Provide supportive services for the City's unhoused populations
- Resilient and Healthy Communities: Sustained ability to use available resources to respond to adverse situations
- Strengthen Local Economy: Promote economic development activities

- Develop & Rehabilitate Affordable Housing Units
- Provide Services to Prevent & Reduce Homelessness
- Resilient Infrastructure & Public Facilities
- Healthy Neighborhoods & Residents: Ensure the provision of high-quality public services
- Support Businesses
- Increase Access to Economic Opportunity





Upcoming Activities

- Public Meeting (District 4): March 13, 2025 11:30 am –
 12:30 pm
- Public Meeting (District 5): March 19, 2025 5:30 pm 7:00 pm at Van Buskirk Community Center
- Public Hearing (Community Development Committee): March 26, 2025 3:30 pm – 5:00 pm at City Council Chambers
- Public Hearing (City Council Meeting): April 15, 2025 5:30 pm at City Council Chambers
- Additional events are being planned for March and April, in advance of the April Public Hearing

ATTACHMENT A







