



NOVEMBER 20, 2025
RFP# PUR 26-016

Count on us.

CITY OF STOCKTON CA
Internal Auditing Services Cost Proposal



November 20, 2025

Plante & Moran, PLLC
 3000 Town Center, Ste. 100
 Southfield, Michigan 48075

Sealed Dollar Cost Bid for
 City of Stockton CA

As the appropriate official of Plante & Moran, PLLC, I, Troy Snyder, do hereby certify that I am entitled to represent Plante & Moran, PLLC, am empowered to submit the bid, and am authorized to sign a contract with City of Stockton, CA (the "City").

A handwritten signature in black ink that reads "Troy A. Snyder".

Troy Snyder, CICA
 Engagement Partner
 Plante & Moran, PLLC
 November 20, 2025

Plante Moran's total all-inclusive fixed fees for Year 1 through Year 3 engagements are as follows:

Year 1	\$363,000
Year 2	\$404,250
Year 3	\$453,750
Total for Year 1 through Year 3	<u>\$1,221,000</u>

Value delivered

(5.3.1) Using Attachment F – Cost/Price Proposal for required services. Proponent must submit a signed proposal fee under a separate electronic file. Do not include it in the technical proposal response. Provide a detailed basic fee structure and breakdown of any other charges related to your firm’s proposal as specified. Finalist’s fee structure may be subject to negotiation.

Fee summary

We understand fair fees are a priority for the City. With this in mind, we have carefully chosen a team that combines technical expertise with extensive public sector experience. Our primary objective is to deliver the highest quality service to the City at a competitive price. Throughout the entire process, our team of dedicated professionals will be at your service, ensuring a smooth and efficient experience. Plante Moran is committed to investing in our relationship with the City as we both share the common goal of supporting the communities the City serves. As a good faith gesture of our willingness to invest in our relationship with the City, we will not bill the City for any travel-related costs.

The table below shows the number of estimated hours and hourly rates for each year under contract. As part of our ongoing partnership with the City of Stockton, **Plante Moran is pleased to offer a fee for Year 1 that matches the prior year’s fee. This reflects our commitment to invest in your organization and support a seamless transition, with no additional charges for onboarding, travel, or related expenses.** For Years 2 and 3, fees will be adjusted at a rate consistent with historical fee increases.

Contract Year	Estimated Hours	Hourly Rate	Total Estimated Fees
Year 1	1,650	\$220	\$363,000
Year 2	1,650	\$245	\$404,250
Year 3	1,650	\$275	\$453,750
Total			\$1,221,000

We anticipate significant senior leadership and experienced staff involvement in this engagement. We expect the following allocation of hours by role.

Role	Hours Allocation
Partner/Principal	40%
Senior Manager/Manager	25%
Senior Consultant	35%

Additionally, the table below shows the estimated number of hours for each project, for a total of 8 projects per year.

Project	Estimated Hours
Risk Assessment	150
Audit 1	200
Audit 2	200
Audit 3	200
Audit 4	200

Audit 5	200
City Auditor Services (e.g. hotline monitoring)	250
Follow-up and Reporting	250
Total	1,650


As shown on the following page, Attachment F – Cost/Price Proposal is inclusive of estimated fees for comprehensive internal audit services as outlined in the RFP.

Assumptions:

- You will not be billed for routine calls or consultation.
- We will not bill for travel accommodation costs.
- Any services provided outside of the scope of this proposal will be discussed and determined before any billing takes place.

Attachment F – Cost/Price Proposal

ATTACHMENT F – COST/PRICE PROPOSAL PUR 26-016

Proposal Submitted By: Company Name: <u>Plante & Moran, PLLC</u> Contact Name: <u>Troy Snyder</u> Contact Email: <u>Troy.snyder@plantemoran.com</u> Contact Phone: <u>248-223-3273</u>  Title: <u>Partner</u> Date: <u>November 20, 2025</u> Signature: _____ Title: _____ Date: _____	
Project Overview: Internal Auditing Services – PUR 26-016 Description of Services: Plante Moran will deliver comprehensive internal audit services as outlined in the scope of services of the RFP.	
Project Start Date: <u>March 2026</u> Project End Date: <u>March 2029</u>	
Consulting Fees: Year 1: \$363,000 Year 2: \$404,250 Year 3: \$453,750	Hourly Rate: \$ <u>220</u> (Year 1), \$245 (Year 2), \$275 (Year 3) (No. of Hours: <u>1,650</u>) (per year) Estimated Total: \$ <u>\$1,221,000</u> (Years 1 – 3)
Materials and Resources: N/A Description: N/A	Cost Breakdown: Estimated Cost: \$ <u>0</u>
Travel Expenses: N/A	Mileage: \$ <u>0</u> (Miles: <u>0</u>) Accommodations: \$ <u>0</u> Per Diem: \$ <u>0</u>
Other Expenses: N/A Description: N/A	Estimated Cost: \$ <u>0</u>
Total Estimated Cost:	\$ <u>1,221,000</u>



**We look forward to working with you.
Please contact us with any questions.**



Troy A. Snyder, CICA
Engagement Partner

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Matthew Bohdan, CPA, CIA
Colleague Partner

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