

Commission Name: Measure A Citizens' Advisory Committee

Reporting Period (12 months prior): January 1, 2014 – December 31, 2014

Description of Commission

Perform the duties set forth in the City of Stockton Transaction and Use Tax Ordinance for the Citizens' Oversight Committee, including: At the close of each fiscal year, review the actual expenditures for Measure A to ensure tax proceeds are expended for the purposes set forth in the applicable ballot measure;

Inform the public concerning the City's expenditures of the tax proceeds;

Present an annual written report to the City Council, each year, in a public session to include: compliance, verification that amounts collected were expended for the purposes collected, progress implementing Marshall Plan on Crime and hiring 120 more police officers and other investments, and Committee's proceedings and activities for the preceding year;

Prepare and present a budget recommendation to the City Council, each year, in a public session; and,

Review applicability and whether the City has supporting evidence and appropriate findings for the sunset or extension of the sunset of the tax.

Regular Meeting Dates & Times

Meetings are held at a minimum quarterly
City Hall, City Council Chambers
425 N. El Dorado Street, Stockton CA 95202

Attendance Summary

Number of Meetings Held	3	
Commissioner Name	Number of Absences	Excused Absences
Don M Guzman	1	1
Gary C Ingraham	0	0
Joseph H Johnson	0	0
Ned Leiba	0	0
Susan Loyko	0	0
David L Renison	0	0
Dwight E. Williams	0	0

Ethics Training Required ☐Yes / ☒No – but highly recommended

Commissioner Name	Date Due	Date Completed
Don M Guzman	03/18/2015	07/08/2014
Gary C Ingraham	03/18/2015	
Joseph H Johnson	03/18/2015	07/14/2014
Ned Leiba	03/18/2015	
Susan Loyko	03/18/2015	
David L Renison	03/18/2015	
Dwight E. Williams	09/09/2015	

Statements of Economic Interest (Form 700) Required ☒Yes / ☐No

Commissioner Name	Date Filed
Don M Guzman	04/07/2014
Gary C Ingraham	04/03/2014
Joseph H Johnson	04/17/2014
Ned Leiba	04/16/2014
Susan Loyko	04/01/2014
David L Renison	03/27/2014
Dwight E. Williams	10/10/2014

Accomplishments and Comments

The role of the Advisory Committee is to assure that tax monies collected under Measure A are utilized to implement the Marshall Plan. The Committee has worked diligently this year to understand its roles and responsibilities regarding the review of Measure A sales tax revenue and expenditures. The Committee continues its effort to monitor whether the revenues and expenditures of the Measure A program are in compliance with the goals and plans presented to voters in 2013. The Advisory Committee receives in its meetings financial reports as to the income and expenditures of Measure A tax monies, reports from the Stockton Police Department as to its progress in implementing the Marshall Plan, and assurances that the spirit of Measure A is being adhered to at this time.

Challenges:

The City is in the process implementing the Marshall Plan on Crime, such as creating the Office of Violence Prevention and starting to hire the 120 officers projected when Measure A was passed in 2013. The primary challenge in implementing the Plan is in hiring qualified police officers to meet the time table presented in the Marshall Plan.

Goals:

This next year the Advisory Committee will review the expenditures and revenues resulting from Measure A sales tax dollars and report on the progress made towards implementing the Marshall Plan.